

Genealogist General Report to Leadership as of 21 Aug 2023 – Atch 1
Liberty Medal and Kendall Award recipients at Congress in July - Atch 2
Military Service Documents – Jacob Lesser (NC) Atch 3
Background checks of Prospective members – Jeffrey Jones (IN) Atch 4
DAR unacceptable sources – Atch 5

Genealogist General's Award

The purpose of this award is to incentivize state societies to submit to the National Society only such membership applications that comply with SAR genealogy standards and are fully documented by primary sources. Such applications may be reviewed and approved by the Genealogy Staff quickly.

This award is presented to the three state societies with the lowest percentages of pended applications for the year. These three state societies shall each be awarded a streamer.

The 2023 winners of the award were:

1. Alabama
2. Rhode Island
3. Oregon

SAR Application Helpers

Google Group – Christopher Smithson (MD) has developed an Applications Helpers Group Google Chat that allows folks to ask for help with applications that are difficult to complete. It is also a good place to ask for assistance in getting documents that are not from your local area; someone in the group might live in the area from which you need to obtain a document/gravesite, etc. Here is the link for those who are interested in joining the SAR Application Helpers Group. <https://groups.google.com/g/sar-application-helpers> It will send me an alert for me to accept them. There is a spot to put a message with it. I am asking that they put their name and Chapter and/or State Society that they are from. To send an email to the group once you are a member use sar-application-helpers@googlegroups.com

Genealogy Committee policy changes

Island of Cuba – Recognized any member of the Army or of a Spanish colonial militia who served, as shown by contemporary rosters in a presidio or garrison in the Spanish territories ... **on the island of Cuba**, as providing patriotic service in support of Spain in the American Revolution

DNA – The Genealogy staff will review DNA proofs that are limited to generations one to two or generations two to three only **and meet specified criteria. The criteria include only one DNA proof argument on and application using only autosomal DNA results with 1500 centimorgans (9cM) or higher.**

Flagging Subcommittee – Preparing policy change to allow the subcommittee to recommend a change of status of some currently recognized patriots to the Genealogy Staff before a new or supplemental application is prepared for review by the Genealogy Staff.

Fall Leadership Seminar – Denise Hall, Senior Genealogist, will present her seminar on Preparing Approval Ready Applications on Thursday afternoon, 21 Sep 23 from 3-5 PM on the 16th floor of the

Brown Hotel. Other staff genealogists may be available to be recognized. The SAR Genealogy Staff is ready to set appointments on Thursday or Friday for one-on-one consultations.

Sons of the American Revolution General Officer's Report Form

General Officer's Name: Gary O Green		
Mailing Address: 4225 Dutch Cove Ct		
City: Castle Hayne	State: NC	ZIP Code: 28429-1301
Telephone Number: 910-612-3676	E-Mail Address: garyogreen@gmail.com	
Filing Date: 31 Aug 2023	SAR General Office: Genealogist General	

Reports, Activities, and Recommendations

(Note that additional paper may be used as required to reply to this prompt below; please include all relevant information deemed necessary. Please put the General Officer's name and General Officer's position at the top of each supplemental page and attach them with this form.):

- **Goals**
 - **Reduce the backlog of review of applications to four weeks**

Backlog status	New	Oldest	Sup	Oldest
▪ 31 Dec 2022	13 wks	5 Oct	26 wks	7 Jul
▪ 31 May 2023	4 wks + 1 day	3 May	24 wks	15 Dec
▪ 21 Aug 2023	4 wks + 1 day	19 Jul	22 wks + 6 days	10 Mar
 - **Attain at least a 90% approval rating for both new and supplemental applications**

Percentage of applications approved 1 Jan-21 Aug 2023

 - New – 94.56%
 - Supplemental – 79.09%
 - **Reduce the time per genealogy staff member review of applications to one hour or less**

Using the estimate of 32 of 33 weeks at 40 hours per week times 8 genealogists = 10240 hours
4253 applications were Approved/Re-Reviewed/Withdrawn/Pended = 2.41 hours per application

- **Results Status of Applications 1 Jan - 21 Aug 2023 Membership count– 37,234 (-1,088)**

Applications received (1 Jan -21 Aug 2023)

- Regular & Jr – 1202 & 157 Jr
- Supplemental – 474 & 3 Jr
- Memorial - 32
- Total - 1958

Applications Approved (1 Jan-21 Aug 2023)

- Regular & Jr – 2727
- Supplemental – 683
- Memorial - 51
- Re-Reviewed – 244
- Total - 4253

Pended applications	New	Sup	Admin	Total
• 1 Jan -21 Aug	102	37	131	270

Applications and Patriots Flagged in PRS 1 Jan 23 – 21 Aug 23 – 53 (338 Total)
Expedited Process Applications – 1 Jan-21 Aug - 28

- **Accomplishments**
 - Conducted a Genealogist General's Forum in March & May
 - Spring Leadership Review
 - State Registrar requirements – Two sessions
 - Encouraged the addition of a Genealogy subcommittee to review Flagging requirements
 - Supported the Records Digitization and GRS Committee recommendations to PRS
 - Submitted Opinion on seven appealed applications
 - Participated in revising the in-house staff review process for applications
 - Visited SAR Genealogy Staff in Louisville in 28-30 August 2023

- Goals for 2023-2024
 - Review the over 1,000 SAR patriots that are currently flagged by the DAR to find out if they no longer meet SAR genealogy standards.
 - Sustain the new application approval time at four to five weeks
 - Reduce the supplemental application approval time to 10 weeks
 - Coordinate the development of a new application that will allow the submission of supporting documents and the application digitally.
- Planned activity
 - Present an updated Registrar Training class once the online application system is updated
 - Add an approved but unfunded 9th genealogist to the staff
 - Investigate the procedural requirements for automated applications purchase

THE LIBERTY MEDAL AWARDS

The Bronze Liberty Medal is presented to those Compatriots who have recruited 10 new members over a period of time. Those receiving additional Liberty awards will receive oak leafs cluster awards which are shown in parentheses.

For the convenience of time this evening, please read through those listed on Page 17 of your pocket program receiving this award from your Society and let us give them a round of applause for their efforts.

James R. Ainsley
Dennis R. Amos
Walter B. Arnold, Jr.
William R. Aurand
Dennis M. Beckham
William E. Behnke, Sr.
Maynard H. Berryman
Robert V. Blackwell
Charles W. Burton, Jr.
Jeffrey B. Case
Paul E. Cashion
Toby L. Chamberlain
Joseph L. Clancy
Neal A. Clark
Donald R. Denning, Jr.
Thomas F. Fitzgerald
John R. Foster
Thomas J. Galloway
John E. Haas
Chad S. Henson

Joel P. Hinzman
Jerry L. S. Hjellum
Craig S. Isaacson
Philip E. Johnson
Kevin L. Kanter
Martin L. Keesecker
Donald E. Knaus
John C. Laflin
John T. Lansing
Richard R. Leber
Lorance D. Lisle
Don M. Loper
DeCody B. Marble
Dennis K. McIntire
Edmon H. McKinley
Joseph D. McMichael
Charles H. N. Meagher
Thomas E. Milson
Richard D. Moody
Mark G. Morgan

Jeffery W. Nolen
Paul A. Ocker
Timothy E. Oglie
Hal H. Pennington
Robert B. Pope, Jr.
Thomas B. Rhodes, III
Charles E. Rice
Harry L. Rinker (9)
William O. Ritchie, Jr.
Marc E. Robinson
David R. Robison
Gregory E. Smith
Bruce A. Taylor
David C. Thomas
William S. Thorne, III
Brandon A. Villardi
Joshua B. Wallace
Carter J. Wood
John C. Workman

For those who have received the Bronze Liberty Medal in a previous year and have recruited an additional 10 or more new members will receive oak leaf clusters awards. Again, due to the length of the awards program tonight, please look through the list of Compatriots on Pages 17 through 19 of your pocket programs and let us give them a round of applause for their continued efforts.

Charles A. Adams, II
David A. Alls
David N. Appleby
Thomas D. Ashby (2)
Randolph G. Atkins, Jr.
James G. Auber
George G. Baggett
M. Troy C. Bailey (2)
David C. Bailey, Sr.

Jessie L. Hagan
David C. Hamaker
Richard L. Hartinger
J. Edward Lary, Jr.
Russell N. Haynes
Garry A. Heagy
Stewart L. Herron
James S. Hinson, Sr.
Edward E. Hitchcock

William H. Raper
Robert M. Ray
William C. Regli
Donald F. Reynolds
Robert A. Rice (5)
William E. Richburg, Sr.
Eric D. Richhart (2)
Edward P. Rigel, Sr.
John J. Robinson

James K. Barksdale
Ronald A. Bearden
Michael M. Black
Michael J. Blythe (2)
Duane P. Booth
Donald A. Bradley
Terry L. Briggs
Weldon B. Brock
Charles K. Brown (5)
Derek J. Brown
Stephen C. Brown
James W. Brush
Kenneth A. Buckbee
Paul H. Burright
Duane E. Carter (2)
Ray V. Cassell, II
James G. Catledge
James G. Chandler (2)
Robert S. Cohen
Joseph C. Conger
David E. Cook (2)
Roger W. Coursey (3)
John H. Coutts
Craig A. Crow (2)
Charles N. Dammann (2)
Ernest R. Davis, Sr.
Michael L. Deeter
James A. DeGroff, Jr. (2)
Harinder S. Dhindsa (2)
Andrew S. Doss
Don N. Drewry (2)
Thomas L. Dunne (2)
Vincent C. Dwyer, III
Bobby J. Ervin
Gary R. Fague (2)
Jim L. W. Faulkinbury
John E. Fine
Robert B. Fish, Jr.
Joseph B. Fitzpatrick (2)
Douglas L. Frazer
Henry D. Fry
Steven A. Gaines

Steven C. Hodges
Alfred P. Honeywell (3)
Wayne K. Hood, III
Dennis L. Hopper
James L. Howard, Jr. (2)
Bobbie A. Hulse
Gerald W. Irion
Connor L. Jackson
Hans E. Jackson (6)
Thomas I. Jackson
Christopher J. Jenner
Gary D. Jensen
Michael E. Johnson
Ronald E. Jones (2)
Donald L. Kellogg
Daniel W. Kraft (2)
John E. Kraft
Frederick D. Learned (2)
Ricky J. Longton
Roger B. Loomis
Robert E. Lybarger (2)
Michael L. Mankin
John T. Manning
James B. McClure, II
Thomas J. McCormick
Charles A. McGee (2)
Joseph B. McMullen
Richard L. McReynolds
Michael D. C. Merryman
Stephen J. Miller
Timothy E. Mills
John H. Moore (4)
Michael E. Moore
James A. Morock, Sr.
Randall S. Morris
Arthur G. Munford
Emory D. Neal (2)
Gary R. Neal (2)
Paul D. Nichols
David A. Noble
Clifford J. Normand
Clifford C. Olsen

Richard J. Rossin (2)
Michael J. Rowley
Henry L. Ruf, III (2)
James M. Ruff, Jr.
Glenn W. Russell, Jr.
Bruce A. Ryno
John C. Sassaman (3)
John A. Schatzel (4)
Brian G. Schilling
Barry F. Schwoerer
William L. Sekel, Jr.
Harry D. Sessaman
William E. Sharp, III
John C. Sheldon
Richard M. Sherman
De Saussure D. Smith, III (3)
Leon L. Smith, Jr.
Christopher T. Smithson (2)
David N. Spooner
Kenneth R. Stevens
Larry G. Stevens
Ethan A. Stewart, Sr. (3)
Stephen P. Stewart (2)
George A. Stickney (2)
Owen R. Stiles
Roger K. Swim
Thomas M. Taimi (2)
John R. Taylor, Jr.
George E. Thurmond
James J. Thweatt (2)
Clarence A. Tillery
Eric H. Troutman
Neil A. Vernon (2)
Stephen M. Vest
Jacob A. Vink
Charles R. Wagner (4)
Bryan W. Wampler
Timothy E. Ward (7)
William M. Wheeler
Nathan E. White, Jr.
Robert A. Whitehead, Sr. (3)
Turner L. Wilkerson, III

Gary L. Gillette
Earl Gillian, Jr.
Gary O. Green
Timothy D. Green

David J. Perkins (2)
Steven G. Perkins
Jerry W. Pinkerton
David L. Powell

Rodney J. Wilson
Reeves R. D. Winn
David M. Witter, Jr. (2)
Walter R. Young, Sr.

We have additional levels of the Liberty Medal that have been added this year. These new levels represent sponsorship over a time and are reached when the Liberty Medal recipient crosses both the threshold of his next Liberty Medal and the new category of the Liberty Medal.

The first of the new categories is the Silver Liberty Medal and it is presented to those compatriots who through their continued efforts have crossed the next qualification for an Oak Leaf Cluster for the Liberty medal and have over time have passed the sponsorship number of over 100 new compatriots in the SAR.

Thomas D. Ashby
George G. Baggett
Terry L. Briggs
Kenneth A. Buckbee
Charles N. Dammann
Don N. Drewry

Bobby J. Ervin
Jim L. W. Faulkinbury
Joseph B. Fitzpatrick
Gerald W. Irion
Daniel W. Kraft
Clifford J. Normand

Harry L. Rinker
Michael J. Rowley
Barry F. Schwoerer
Thomas M. Taimi
Neil A. Vernon
Robert A. Whitehead, Sr.

The second of the new categories is the Gold Liberty Medal and it is presented to those compatriots who through their continued efforts have crossed the next qualification for an Oak Leaf Cluster for the Liberty medal and have over time have passed the sponsorship number of over 200 new compatriots in the SAR.

Duane P. Booth
James G. Chandler
David E. Cook
Robert B. Fish, Jr.

Jessie L. Hagan
Hans E. Jackson
Eric D. Richhart
Richard J. Rossin

John C. Sassaman
De Saussure D. Smith, III

FLORENCE KENDALL AWARD

To the top three Compatriots who recruited the largest number of the new members.

First place: Harry L. Rinker of the Florida Society	Total of 101 new members
Second place: Timothy E. Ward of the Ohio Society	Total of 73 new members
Third place: Charles K. Brown of the Pennsylvania Society	Total of 54 new members

COLOR GUARDSMAN OF THE YEAR AWARD

To the Compatriot who is the best representative of Color Guards and the best example of service to the ideals of the Sons of the American Revolution by his service as a color guardsman.

Winner: W. Allen Greenly of the Georgia SAR

Revolutionary War Military Service – Free Online Sources
Thomas A. Lesser
Chapter Genealogist, Colonel Alexander Erwin Chapter, NCSSAR
tom.lesser@charter.net
Revised - 01 July 2023

Preface

This article is intended to help people research the military service of their ancestor in the cause of American Independence. The sources listed are in no way endorsed or approved by the Sons of the American Revolution and may or *may not be acceptable documentation for service*.

When you are first considering applying for membership in the Sons of the American Revolution (SAR) the question you ask yourself is, "Did my ancestor serve?" SAR has a broad, but specific, definition of "service", please see: www.sar.org/how-to-apply/

Perhaps the two most used online sites to search for service are Ancestry www.ancestry.com and Fold3 www.fold3.com . Both sites require subscriptions to make full use of their resources.

However, you may be hesitant to pay for a subscription to a service such as Ancestry since you are unsure if your ancestor served. The first place to check is SAR's Patriot Research System (PRS) <https://sarpatriots.sar.org/> . You can enter the name of your ancestor and see if that person is already in SAR's database as a "Patriot". Be sure to take to time to read about PRS, how it can aid your search and its limitations. Remember, a person may still be a Patriot even if he or she does not appear in the PRS database.

Similarly, search the Daughters of the American Revolution (DAR) database, Genealogical Research System (GRS), Ancestor Search:
https://services.dar.org/Public/DAR_Research/search/?Tab_ID=1

There are numerous free online sources where you can research the military service of your ancestor. Note: Often titles will be shorten when listed on various documents and these are state lists, there may be lists for specific locales.

Alabama

Revolutionary Soldiers in Alabama - Being a List of Names, Compiled from Authentic Sources, of Soldiers of the American Revolution, who Resided in the State of Alabama, Thomas McAdory Owen, Alabama Department of Archives and History, 1911
https://www.google.com/books/edition/Revolutionary_Soldiers_in_Alabama/SBpUAAAAYAAJ?hl=en&gbpv=0

Revolutionary Soldiers Buried in Alabama, Annie R. Mell, The Alabama Historical Society, Montgomery AL, 1904
https://www.google.com/books/edition/Revolutionary_Soldiers_Buried_in_Alabama/mwWYKYaybZoC?hl=en&gbpv=0

Connecticut

Lists and Returns of Connecticut Men in the Revolution, 1775-1783, Albert Carlos Bates, Connecticut Historical Society, 1909

https://www.google.com/books/edition/Lists_and_Returns_of_Connecticut_Men_in/tqxPAQAAIAAJ?hl=en&gbpv=0

Record of service of Connecticut men in the I. War of the Revolution, II. War of 1812, III. Mexican War, compiled by authority of the General Assembly, under direction of the Adjutants-General, Part 1 edited by Henry P. Johnson, Hartford: Case, Lockwood & Brainard Co., 1889

<https://archive.org/details/waroftherevolution00recoch>

Rolls and lists of Connecticut men in the revolution, 1775-1783, Vol. 8¹ (1901, supplements above)

<https://archive.org/details/rollsofconn08conn/page/n9/mode/2up>

Also on FamilySearch:

https://www.familysearch.org/library/books/records/?navigation=&perpage=&page=1&sort=_score&search=Lists+and+returns+of+Connecticut+men+in+the+Revolution&fulltext=1&bookmark=0#title

Lists and returns of Connecticut men in the Revolution, 1775-1783, Vol. 12

<https://www.familysearch.org/library/books/records/item/442802-lists-and-returns-of-connecticut-men-in-the-revolution-1775-1783?offset=>

Also on Google Books:

https://www.google.com/books/edition/Lists_and_Returns_of_Connecticut_Men_in/tqxPAQAAIAAJ?hl=en&gbpv=1

Delaware

The Revolutionary Soldiers of Delaware, Printed by Order of the Legislature, William Gustavus Whiteley, James & Webb Printers, Wilmington Delaware, 1875

https://www.google.com/books/edition/The_Revolutionary_Soldiers_of_Delaware/Ty4RAQAAIAAJ?hl=en&gbpv=1&kptab=editions

Georgia

Georgia's Roster of the Revolution, Lucian Lamar Knight, Georgia Dept. of Archives and History, 1920

<https://archive.org/details/georgiasrosterof00georuoft>

Some restrictions on which pages can be used. The pages that SAR and DAR accept are pages 21-192, 322-324, & 374-401.²

Roster of Revolutionary Soldiers in Georgia, Mrs. Howard H. McCall

<https://www.ancestry.com/search/collections/49320/>

¹ Suggested

² As per Ron Bearden, ALSSAR Registrar

The revolutionary records of the state of Georgia, compiled Allen D. Candler
<https://www.familysearch.org/search/catalog/179013?availability=Family%20History%20Library>

Authentic list of all land lottery grants made to veterans of the Revolutionary War by the state of Georgia : taken from official state records in the Surveyor-General Department housed in the Georgia Department of Archives and History, Atlanta, Georgia, compiled by Alex M. Hitz
<https://www.familysearch.org/search/catalog/19460?availability=Family%20History%20Library>

Illinois

Revolutionary Soldiers Buried in Illinois, By Mrs. Harriett J. Walker, Standard printing Company, 1917
https://www.google.com/books/edition/Revolutionary_Soldiers_Buried_in_Illinoi/Prk4AQAAMAAJ?hl=en&gbpv=0

Indiana

Revolutionary Soldiers Buried in Indiana (1949), with Supplement (1954), Margaret Ruth Waters, 1970
https://www.google.com/books/edition/Revolutionary_Soldiers_Buried_in_Indiana/-1gnziInGF4C?hl=en&gbpv=0

Kentucky

The Kentucky Land Grants: A Systematic Index to All of the Land Grants Recorded in the State Land Office at Frankfort, Kentucky, 1782-1924, Willard Rouse Jillson, Standard printing Company, 1925
https://www.google.com/books/edition/The_Kentucky_Land_Grants/6CHWAAAAMAAJ?hl=en&gbpv=0

Maine

Daughters of the American Revolution Magazine, Vol. 36, p. 14ff, 1910
https://www.google.com/books/edition/Daughters_of_the_American_Revolution_Mag/F8sWAAAYAAJ?hl=en&gbpv=1

Also see: Massachusetts Soldiers, and Sailors

Maryland

Revolutionary Records of Maryland, Gaius Marcus Brumbaugh & Margaret Roberts Hodges, Rufus H. Darby Printing Co., Washington, D.C., 1924
https://www.google.com/books/edition/Revolutionary_Records_of_Maryland/MpV4AAAAMAAJ?hl=en&gbpv=0

Records of Maryland Troops in the Continental service during the War of the American Revolution 1775-83, Maryland Historical Society, 1900

https://www.google.com/books/edition/Archives_of_Maryland/so5CAQAAMAAJ?hl=en&gbpv=0

Maryland Records, Colonial, Revolutionary, County and Church, Gaius Marcus Brumbaugh, Williams & Wilkins, 1915

https://www.google.com/books/edition/Maryland_Records_Colonial_Revolutionary/69UUAAAAYAAJ?hl=en&gbpv=0

Muster Rolls and Other Records of Maryland Troops in the American Revolution 1775-1783, Archives of Maryland, Volume 18, Aubrey C. Land, Bernard Christian Steiner, Clayton Colman Hall, Elizabeth Merritt, J. Hall Pleasants, Maryland Historical Society, Raphael Semmes, Richard Walsh, William Hand Browne, 1900

https://www.google.com/books/edition/Archives_of_Maryland/4UwOAAAIAAJ?hl=en&gbpv=0

Maryland Revolutionary records : data obtained from 3,050 pension claims and bounty land applications, including 1,000 marriages of Maryland soldiers and a list of 1,200 proved services of soldiers and patriots of other states, by Harry Wright Newman

<https://www.familysearch.org/search/catalog/231627?availability=Family%20History%20Library>

Massachusetts

You can view these records with a free account on www.familysearch.org

- Secretary of the Commonwealth, Massachusetts Soldiers, and Sailors of the Revolutionary War, Massachusetts. Boston: Wright & Potter Printing Co., 1901
<https://www.familysearch.org/search/catalog/213956?availability=Family%20History%20Library>
Also available on <https://books.google.com/>

- Massachusetts, Revolutionary War, Index Cards to Muster Rolls, 1775-1783
<https://www.familysearch.org/search/collection/2548057>

- Muster/payrolls, and various papers (1763-1808) of the Revolutionary War [Massachusetts and Rhode Island]
<https://www.familysearch.org/search/catalog/729681?availability=Family%20History%20Library>

History of the Military Company of the Massachusetts, Now Called, the Ancient and Honorable Artillery Company of Massachusetts 1637-1888, Volume 1, Oliver Ayer Roberts, A. Mudge & Son, 1895

https://www.google.com/books/edition/History_of_the_Military_Company_of_the_M/CWUUAAYAAJ?hl=en&gbpv=0

Michigan

Michigan Military Records - The D.A.R. of Michigan Historical Collections: Records of the Revolutionary Soldiers Buried in Michigan; the Pensioners of Territorial Michigan; and the Soldiers of Michigan Awarded the "Medal of Honor", Sue Imogene Silliman, Michigan historical commission, 1920

https://www.google.com/books/edition/Michigan_Military_Records/Wh_iAAAAMAAJ?hl=en&gbpv=0

New Hampshire

Revolutionary Documents of New Hampshire, Vol 30, State Paper Series

<https://sos.nh.gov/archives-vital-records-records-management/archives/publications-collections/new-hampshire-state-papers/>

Miscellaneous Revolutionary Documents of New Hampshire, Albert Stillman Batchellor, 1910

https://www.google.com/books/edition/Miscellaneous_Revolutionary_Documents_of/MlhQAQAIAAJ?hl=en

Provincial and State Papers: Rolls of the Soldiers in the Revolutionary War, Editors: Albert Stillman Batchellor, Isaac Weare Hammond, Nathaniel Bouton, Otis Grant Hammond, John B. Clarke, Public Printer, 1886

https://www.google.com/books/edition/Provincial_and_State_Papers_Rolls_of_the/8tIKQAAMAAJ?hl=en&gbpv=0

Provincial and State Papers: Rolls of the soldiers in the revolutionary war, New Hampshire, Henry Harrison Metcalf, Editors: Albert Stillman Batchellor, Isaac W. Hammond, Nathaniel Bouton, Otis Grant Hammond, 1886

https://www.google.com/books/edition/Provincial_and_State_Papers_Rolls_of_the/8tIKQAAMAAJ?hl=en&gbpv=0

Also see: Massachusetts Soldiers, and Sailors

New Jersey

Official Register of the Officers and Men of New Jersey in the Revolutionary War, William Stryker, Wm. T. Nicholson & Co., 1872

<https://archive.org/details/officialregister00newjuoft>

NOTE: Not an acceptable source by SAR or DAR.³

May be helpful in determining service.

second URL for same source:

https://historicalpubs.njstatelib.org/searchable_publications/reg/njregintro/

³ As per Gary Green, NSSAR Genealogist General

New York

New York in the Revolution as Colony and State, New York (State) Comptroller's Office, James Arthur Roberts, J.B. Lyon & Co., Albany, NY, 1897

<https://archive.org/details/newyorkrevolution01statrich>

second URL for same source:

https://www.google.com/books/edition/New_York_in_the_Revolution_as_Colony_and/1JMLAA-AAIAAJ?hl=en

Revolutionary War Service: The Refugees of 1776 from *Long Island* to Connecticut, Frederic Gregory Mather, Genealogical Publishing Company, 1913

https://www.google.com/books/edition/The_Refugees_of_1776_from_Long_Island_to/fld2AAAAMAAJ?hl=en&gbpv=0

Calendar of Historical Manuscripts, Relating to the War of the Revolution, in the Office of the Secretary of State, Albany, N.Y., New York (State). Dept. of State, Weed, Parsons & Company, Printers, 1868

https://www.google.com/books/edition/Calendar_of_Historical_Manuscripts_Relat/jF1AAAAAYAAJ?hl=en&gbpv=0

Military Minutes of the Council of Appointment of the State of New York, 1783-1821
Volume 1

https://www.google.com/books/edition/Military_Minutes_of_the_Council_of_Appoi/SUDw8-CC3DYC?hl=en&gbpv=0

Muster and pay rolls of the War of the Revolution, 1775-1783, New York Historical Society, 1916

<https://www.familysearch.org/search/catalog/215787?availability=Family%20History%20Library>

North Carolina

The state records of North Carolina by North Carolina; Saunders, William Laurence, 1835-1891; Clark, Walter, 1846-1924; Weeks, Stephen B. (Stephen Beauregard), 1865-1918; North Carolina. Trustees of the Public Libraries, Nash Brothers printers, Goldsboro, N. C., 1886

<https://archive.org/details/afj9245.0001.001.umich.edu>

Roster of the soldiers from North Carolina in the American Revolution: with an appendix containing a collection of miscellaneous records, Daughters of the American Revolution (North Carolina)

<https://www.familysearch.org/search/catalog/105980?availability=Family%20History%20Library>

NC Historical Commission, Revolutionary Army Accounts

NOTE THIS IS A PDF FILE

<https://archives.ncdcr.gov/media/468/open>

Ohio

The Official Roster of Soldiers of American Revolutionary War Buried in the State of Ohio, Ohio, Adjutant General's Dept., 1929

<https://archive.org/details/officialrosterof1929ohiorich/mode/2up?ref=ol&view=theater>

Pennsylvania

Pennsylvania Archives (lists all series)

<https://onlinebooks.library.upenn.edu/webbin/serial?id=paarchives>

Pennsylvania Archives, on Family Search (free subscription required)⁴; Series 1 through 6 listed below.

First/Original Series

<https://www.familysearch.org/search/catalog/485546?availability=Family%20History%20Y>

Second Series

<https://www.familysearch.org/search/catalog/485590?availability=Family%20History%20Y>

Third Series

<https://www.familysearch.org/search/catalog/481905?availability=Family%20History%20Y>

Fourth Series

<https://www.familysearch.org/search/catalog/481911?availability=Family%20History%20Y>

Fifth Series

<https://www.familysearch.org/search/catalog/481914?availability=Family%20History%20Y>

Sixth Series

<https://www.familysearch.org/search/catalog/481917?availability=Family%20History%20Y>

The sources of the information in the Pennsylvania Archives, Sixth Series are the following:

Pennsylvania Archives, Second Series - (a)

Pennsylvania Archives, Third Series - (b)

Pennsylvania State Archives - (c) and (h)

Historical Society of Pennsylvania - (d)

Pennsylvania Magazine of History and Biography - (e)

National Archives - (f)

York County History Center (g)

The letters in parenthesis noted next to the title of the document in the Pennsylvania Archives, Sixth Series denotes the source from the list

⁴ Suggested by David Witter, ORSSAR Registrar; National Trustee

above. PA Power Library

<https://digitalarchives.powerlibrary.org/psa/islandora/object/psa%3Arwam1>

Pennsylvania in the War of the Revolution Associated Battalions and Militia, 1775-1783.

Editor: William Henry Egle, E. K. Meyers, state printer, 1890

[https://www.google.com/books/edition/Pennsylvania in the War of the Revolutio/2D4OAAAIAAAJ?hl=en&gbpv=1](https://www.google.com/books/edition/Pennsylvania_in_the_War_of_the_Revolutio/2D4OAAAIAAAJ?hl=en&gbpv=1)

Pennsylvania in the War of the Revolution, Battalions and Lines, John Blair Linn, William Henry Egle, Pennsylvania State Printer, 1880

Vol. 1

[https://www.google.com/books/edition/Pennsylvania Archives Pennsylvania in th/QA5JAQAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Pennsylvania_Archives_Pennsylvania_in_th/QA5JAQAAMAAJ?hl=en&gbpv=0)

Vol. 2

[https://www.google.com/books/edition/Pennsylvania in the War of the Revolutio/_d1KAQAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Pennsylvania_in_the_War_of_the_Revolutio/_d1KAQAAMAAJ?hl=en&gbpv=0)

Journals and diaries of the War of the Revolution with lists of officers and soldiers, 1775-1783, John Blair Linn, William Henry Egle, Pennsylvania State Printer, 1893

[https://www.google.com/books/edition/Pennsylvania Archives Journals and diari/LA5JAQAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Pennsylvania_Archives_Journals_and_diari/LA5JAQAAMAAJ?hl=en&gbpv=0)

Muster Rolls of the Navy and Line, Militia and Rangers, 1775-1783

With List of Pensioners, 1818-1832, William Henry Egle, Pennsylvania State Printer, 1898

[https://www.google.com/books/edition/Muster Rolls of the Navy and Line Militi/60MOAAAAIAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Muster_Rolls_of_the_Navy_and_Line_Militi/60MOAAAAIAAJ?hl=en&gbpv=0)

Pennsylvania Archives, Sixth Series, Vol. 2, Pennsylvania, Secretary of the Commonwealth, edited by Thomas Lynch Montgomery, 1906

<https://archive.org/details/pennsylvaniaarc12penngoog/page/n8/mode/2up>

HeritageQuest is free and available through many Library systems. HeritageQuest has Revolutionary War Pension Files.⁵

Fold3.com has the Pennsylvania Service and Tax Records. You can register for free to get access to the Pennsylvania Archives online.⁶

Berks County Pennsylvania Church Records indexes are online through the Berks County Historical Society.⁷

⁵ Suggested by John Sassaman, MNSSAR, Genealogist and Registrar

⁶ ibid

⁷ ibid

Rhode Island

Civil and Military List of Rhode Island. 1647-1800, Joseph Jencks Smith, 1900

[https://www.google.com/books/edition/Civil and Military List of Rhode Island/faw-AAAAYAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Civil_and_Military_List_of_Rhode_Island/faw-AAAAYAAJ?hl=en&gbpv=0)

Revolutionary Defences in Rhode Island: An Historical Account of the Fortifications and Beacons Erected During the American Revolution, with Muster Rolls of the Companies Stationed Along the Shores of Narragansett Bay, Edward Field, Preston and Rounds, 1896

[https://www.google.com/books/edition/Revolutionary Defences in Rhode Island/cFkSAAAAYAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Revolutionary_Defences_in_Rhode_Island/cFkSAAAAYAAJ?hl=en&gbpv=0)

South Carolina

Documents Relating to the History of South Carolina During the Revolutionary War, Alexander Samuel Salley, Historical Commission of South Carolina, 1908

[https://www.google.com/books/edition/Documents Relating to the History of Sou/Oqdx5JYnOtIC?hl=en&gbpv=0](https://www.google.com/books/edition/Documents_Relating_to_the_History_of_Sou/Oqdx5JYnOtIC?hl=en&gbpv=0)

Vermont

Rolls of the Soldiers in the Revolutionary War, 1775 to 1783, Vermont, Chauncey L. Knapp & John E. Goodrich, The Tuttle Co., Rutland, VT, 1904

[https://www.google.com/books/edition/Rolls of the Soldiers in the Revolutiona/tZ8-AAAAYAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Rolls_of_the_Soldiers_in_the_Revolutiona/tZ8-AAAAYAAJ?hl=en&gbpv=0)

Virginia

Virginia Militia in the Revolutionary War, McAllister's Data, Joseph Thompson McAllister, McAllister Publishing Company, 1913

[https://www.google.com/books/edition/Virginia Militia in the Revolutionary Wa/KKc-AAAAYAAJ?hl=en](https://www.google.com/books/edition/Virginia_Militia_in_the_Revolutionary_Wa/KKc-AAAAYAAJ?hl=en)

List of the revolutionary soldiers of Virginia. Special report of the Department of Archives and History for 1912, by Virginia State Library. Archives Division; Eckenrode, H. J. (Hamilton James), 1881

<https://archive.org/details/listofrevolution00virg>

Research Guides & Indexes: Virginia Revolutionary War Service Records⁸

<https://lva-virginia.libguides.com/c.php?g=1197762&p=8760242>

Revolutionary war records, Volume 1, Virginia, Gaius Marcus Brumbaugh, 1936

<https://archive.org/details/revolutionarywar00brum/mode/2up>

⁸ Suggested by Dave Cook, VASSAR Assistant Registrar

Register of Non-Commissioned Officers and Privates, 1777–1783, otherwise known as “Revolutionary Army Register #1”

NOTE THIS IS A PDF FILE

<http://revwarapps.org/b81.pdf>

Roll of Troops Who Joined at Chesterfield Court House Since 1780, otherwise known as the “Chesterfield Supplement”

NOTE THIS IS A PDF FILE

<http://revwarapps.org/b69.pdf>

OTHER

Southern Campaigns Revolutionary War Pension Statements & Rosters⁹

<https://revwarapps.org/>

Revolutionary Pensioners - A Transcript of the Pension List of the United States for 1813, United States War Department, 1953

https://www.google.com/books/edition/Revolutionary_Pensioners/LyIKAQAAMAAJ?hl=en&gbpv=0

American Prisoners of the Revolution, Danske Dandridge, 1911

https://www.google.com/books/edition/American_Prisoners_of_the_Revolution/vy5ozMZfT28C?hl=en&gbpv=0

Colonial Families of the Southern States of America, Stella Picket Hardy, Tobias A. Wright, NY, 1911

https://www.google.com/books/edition/Colonial_Families_of_the_Southern_States/e1VIAAAAMAAJ?hl=en

Records of the Revolutionary War, W.T.R. Saffell, Pudney & Russell, New York, 1858

https://www.google.com/books/edition/Records_of_the_Revolutionary_War/mR4TAAAYAAJ?hl=en

Historical register of officers of the Continental army during the war of the Revolution, April, 1775, to December, 1783, Heitman, Francis Bernard, 1893

<https://archive.org/details/historicalregist00heit>

Addenda, Robert H. Kelby, 1932 published separately

The French combatants of the American war 1778-1783: Lists drawn up according to the authentic documents deposited in the National Archives and the Archives of the Ministry of War

Les combattants français de la guerre américaine 1778-1783: Listes établies d'après les documents authentiques déposés aux Archives nationales et aux Archives du Ministère de la guerre, France. Ministère des affaires étrangères, Henri Mérou, 1903

https://www.google.com/books/edition/Les_combattants_fran%C3%A7ais_de_la_guerre_a/Qrt2AAAAMAAJ?hl=en&gbpv=0

⁹ Suggested by Gary Green, NSSAR Genealogist General

Letter from the Secretary of War Transmitting a Report of the Names, Rank, and Line, of Every Person Placed on the Pension List, in Pursuance to the Act of the 18th March, 1818, &c. January 20, 1820. Read and Ordered to Lie on the Table, United States War Department, 1820

[https://www.google.com/books/edition/Letter from the Secretary of War/g7sqAAAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Letter%20from%20the%20Secretary%20of%20War/g7sqAAAAMAAJ?hl=en&gbpv=0)

The 1813 Pension List Letter from the secretary of war communicating a transcript of the pension list of the United States shewing the number of pensioners in the several districts. Also the amount allowed to each pensioner. June 1, 1813, Referred to the Committee of Claims.

This is a Website

<http://www.newhorizonsgenealogicalservices.com/1813-pension-list.htm>

A Census of Pensioners for Revolutionary Or Military Services
With Their Names, Ages, and Places of Residence, as Returned by the Marshals of the
Several Judicial Districts, Under the Act for Taking the Sixth Census
United States, Census Office. 6th Census, 1840, published 1841

[https://www.google.com/books/edition/A Census of Pensioners for Revolutionary/W7JYAAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/A%20Census%20of%20Pensioners%20for%20Revolutionary/W7JYAAAMAAJ?hl=en&gbpv=0)

Muster and Pay Rolls of the War of the Revolution, 1775-1783, New-York Historical Society, 1916 - NOTE: Includes NY, PA, NC, VA, RI, and SC

[https://www.google.com/books/edition/Muster and Pay Rolls of the War of the R/SCK8AAAMAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Muster%20and%20Pay%20Rolls%20of%20the%20War%20of%20the%20R/SCK8AAAMAAJ?hl=en&gbpv=0)

Records of the Revolutionary War - Containing the Military and Financial
Correspondence of Distinguished Officers; Names of the Officers and Privates of
Regiments, Companies, and Corps, with the Dates of Their and Enlistments; General
Orders of Washington, Lee, and Greene, William Thomas Roberts Saffell, George
Washington, Charles Lee, Nathanael Greene, Publisher: G.G. Evans, 1860

[https://www.google.com/books/edition/Records of the Revolutionary War/uVxBAAAAYAAJ?hl=en&gbpv=0](https://www.google.com/books/edition/Records%20of%20the%20Revolutionary%20War/uVxBAAAAYAAJ?hl=en&gbpv=0)

Online Revolutionary War Indexes and Records

This is a Website

<https://www.militaryindexes.com/revolutionarywar/>

NOTE:

Most records in War Department custody were destroyed by fire, November 8, 1800. Many of the remaining Revolutionary War records were lost during the War of 1812. As a result, there were, until 1873, few records for the period before 1789 in War Department custody. In 1873 Secretary of War William Belknap purchased for the Federal Government the papers of Timothy Pickering, who between 1777 and 1785 had been a member of the Board of War, Adjutant General of the Continental Army, and Quartermaster General; the papers of Samuel Hodgdon, Commissary General of Military Stores for several years during the war; miscellaneous contemporary papers; and some minor groups of records and single record items. In 1888 these records were transferred to the Department of State. By acts of July 27, 1892 (27 Stat. 275) and August 18, 1894 (28 Stat. 403), Congress authorized the transfer to

the War Department of all military records for the Revolutionary War period then in the custody of other Executive branch departments. These military records were transferred between 1894 and 1913 from the Departments of State, the Interior, and the Treasury. In 1914 and 1915, under authority of an act of March 2, 1913 (37 Stat. 723), the War Department made photographic copies of Revolutionary War records in the custody of public and private institutions in VA, NC, and MA. The entire collection was transferred to the National Archives in 1938. Although its contents span the period 1629-1915, the bulk of the information deals with the period 1775-83.

<https://www.archives.gov/research/guide-fed-records/groups/093.html>

Please send any corrections or suggestions to the author: tom.lesser@charter.net

Date Performed:



Sons of the American Revolution
Indiana SAR
Anthony Halberstadt Chapter



Membership Applicant Background Check

Bylaw No. 1, Membership

- *Section 2. An applicant for membership shall be sponsored by two members in good standing and **he shall make oath that the statements in his application are true to the best of his knowledge and belief.** If the application be approved by a State Society, an Officer of that Society shall end such application, together with the admission fee, to the Genealogist General, who shall examine the claims of the applicant for eligibility. No applicant shall be admitted to membership until the Genealogist General approves the application.*

Applicant Full Legal Name:

Applicant Date of Birth:

Applicant Birth City: Birth State:

Applicant Home City: Home State:

Indiana Sex Registry

Adverse Data: Y ☐ N ☐

<https://www.in.gov/idoc/sex-and-violent-offender-registry/>

Comments:

Indiana Offender Tracking

Adverse Data: Y ☐ N ☐

<https://www.in.gov/apps/indcorrection/ofs/ofs>

Comments:

National Sex Registry

Adverse Data: Y ☐ N ☐

<https://www.nsopw.gov/en/Search/Results>

Comments:

Note: A copy is to be attached to the Draft Application for Sponsor Review. After signatures, the copy is archived into the Registrar's historical file

From: [Mills, Marilyn](#)

Sent: Friday, August 20, 2021 3:29 PM

To: [Department Users - Genealogy](#)

Subject: Changes to Acceptability Use of various Sources of Service

The director, assistant directors and some team leaders met Tuesday morning to discuss and decided to change several books to use for reference only or outright banning the use of several others. Unfortunately, if the Source of Service is on the ancestor's profile in the GRS, the reviewing genealogists will need to do a CN sheet to update the SS to an acceptable one or to do a DATACF to close the line. Some of these "banned" books have been forbidden for some time, but still appear on some records in the GRS. Some of the sources are excellent finding aids and should be used to locate an acceptable source.

BANNED

Stryker, NJ Men in the Revolution

Fisher, Soldiers, sailors and patriots of the Revolutionary War, Maine

In some instances Fisher (Maine) provides abbreviated references to source materials located in the back of the book. Unfortunately, while many of the original sources used to compile this book are also unacceptable, in some instances it might provide staff with clues as to where to search to find possible acceptable service.

Fisher, Soldiers, sailors and patriots of the Revolutionary War - Vermont

In some instances Fisher (Vermont) provides abbreviated references to source materials located in the back of the book. Unfortunately, while many of the original sources used to compile this book are also unacceptable, in some instances it might provide staff with clues as to where to search to find possible acceptable service.

RESTRICTED

NC Roster of Soldiers and Sailors. In most cases, the source is listed and readily available *elsewhere, either in print or online*. Use the cited source instead. In a few cases, the source is not available *elsewhere* and it can be used. Be very careful as the Appendix, starting on page 477, does list some unacceptable sources such as White's *The King's Mountain Men*. ***This is an excellent finding aid too!***

REFERENCE/FINDING AIDS ONLY

Peden – Various MD publications. *Cites both acceptable and unacceptable records*

Moss - Roster of South Carolina patriots in the American Revolution. *Cites both acceptable and unacceptable records.*

Knight, Georgia's roster of the Revolution. The previous reference to acceptable pages will be edited to include the link to the Headrights and Bounty Lands digital database on familysearch. We have found at least one entry on the "acceptable" page that refers to a headright, not a bounty land record, which should reference the Act of 20 August 1781. ***The document on the L drive, Guide to Knight Georgia's Roster of the Revolution, will be reviewed and revised.***

Requirements List

Committee of Assistance

Google Group

Cox Software Date Fix

Registrar Training

Genealogy Committee Policy Changes

Status of application approval

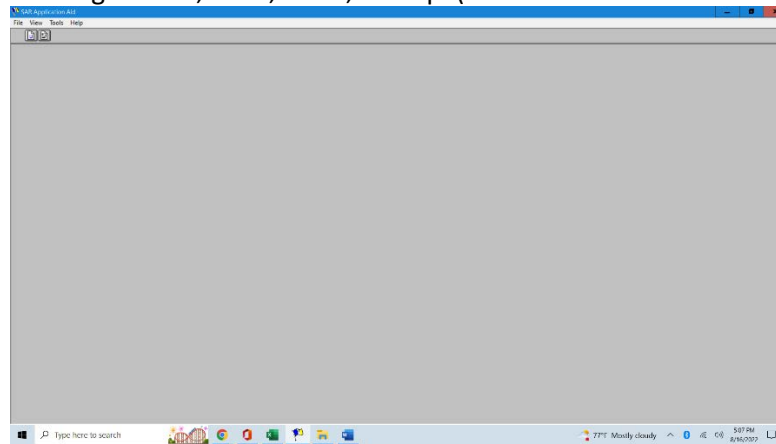
1. Requirements List – Thanks to Compatriot Terry Briggs (CA), we have a Requirements List Checklist that abbreviates the Requirements List. I have also heard some strong feedback that State Registrars are already signing the application; therefore there is no need for their signature on the checklist. I am sensing a need for the chapter registrar to be involved with both new and supplemental applications; although there is no written requirement to involve the chapter registrar in supplemental applications, the percentage of pended supplemental applications indicates that we need to do something different. Also, the chapter registrar may or may not be a Sponsor or Co-Sponsor on the application but he does need to review all applications before they are sent to the State Point of Contact.
2. Committee of Assistance – The Genealogy Committee has offered assistance for pended new applications that a state society may need to have some help with. John Schatzel (KS) is the chairman of the committee. He can be reached by email at jschatz82@aol.com
3. Google Group – Christopher Smithson (MD) has developed an Applications Helpers Group Google Chat that allows folks to ask for help about applications that are difficult to complete. It is also a good place to ask for assistance in getting documents that are not from your local area; someone in the group might live in the area from which you need to obtain a document/gravesite, etc. Here is the link for those that are interested in joining the SAR Application Helpers Group.
<https://groups.google.com/g/sar-application-helpers>

It will send me an alert for me to accept them. There is a spot to put a message with it. I am asking that they put their name and Chapter and/or State Society that they are from.

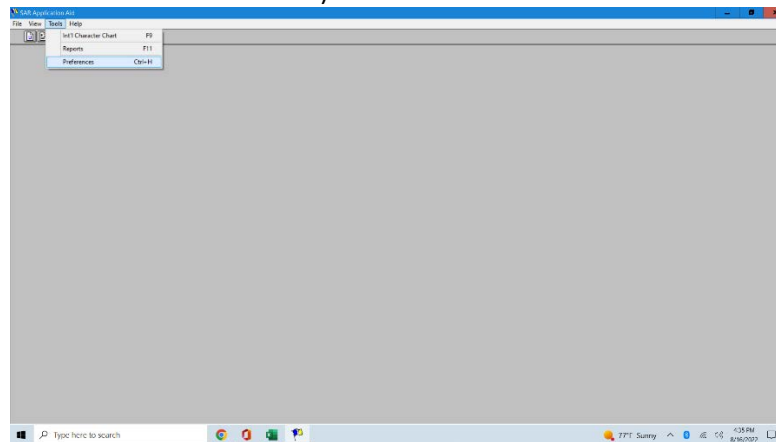
To send an email to the group once you are a member is
sar-application-helpers@googlegroups.com

4. Date Fix for COX Software - Compatriot Ron Bearden (AL)
 - a. If you are having a problem entering certain dates into the COX Software in the genealogy section of the form, this fix should take care of it. The problem you may be having is when you enter Mar 1876 into the blank and the COX Software changes your entry to 01 Mar 1876. "01" is added as a default because of the way the preferences are set. Follow these instructions to change the preferences setting.
 - b. This will allow you to enter the date Mar 1876 without the program changing it and adding the default date of "01". Open the COX Software so that you see the menu

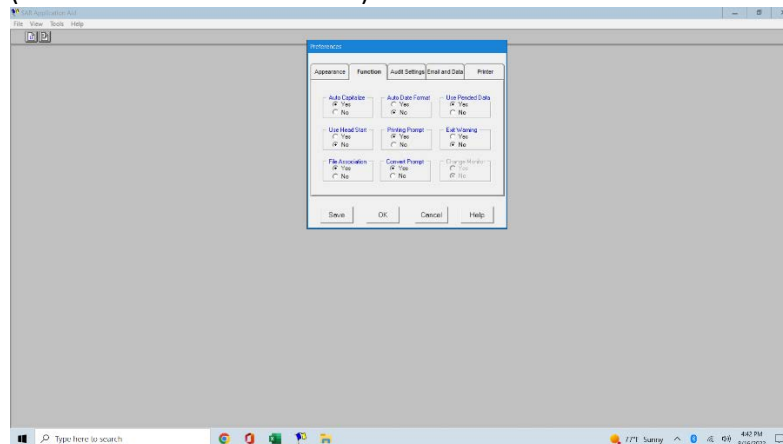
headings of File, View, Tools, & Help. (as illustrated in screenshot A)



- c. Left click "Tools." When you see the "Tools" menu, go down to "Preferences." (as illustrated in screenshot B) Left click "Preferences."



- d. When you see the "Preferences" window pop up, left click the second tab, "Function." (as illustrated in screenshot C)



- e. With the "Function" tab open, look for "Auto Date Format." Change the bubble from "Yes" to "No."
f. Click "Save" in the lower left corner of the "Preferences" window.
g. This should allow you to enter any date onto the application form without COX changing it to a default date format.

5. Registrar Training – We have a plan to present an online Registrar Training Class prepared by a Genealogy Committee Member, Dennis van Wormer, (MI). This is a six-week course, one day a week. The topics to be covered include:
 - a. Correctly filling out an application
 - b. Proper documentation and citation
 - c. Application printing, review, and submission
 - d. Genealogy research best practices
 - e. Genealogical proof arguments
 - f. Final topics and thoughts
6. Genealogy Committee policy changes – The most recent rendition of the Genealogy Committee Policies is dated 25 Jul 2022. The significant changes in the document include:
 - a. Identifying a date, 1 Jan 2012, after which applications can be accepted as reliable sources for future applications, as long as the application or patriot has not been subsequently flagged by the genealogy staff.
 - b. There is now a requirement to “List on the application only information for which a proof is given.”
7. Supplemental Applications are being pended at an alarming rate. Approval of these applications for 2022 is only 81.95 % nationwide. We need to do a better job of review of the supplemental applications before submission for Genealogy Staff approval.
8. As of 31 Jul 2022 we have about 866 new applications and 734 supplemental applications received at Louisville that need to be reviewed and approved.

GARY O GREEN
Genealogist General

Genealogist General's Forum #2

- Welcome
- Goals
- Requirements List
- Housekeeping
- Registrar Training Course – October 2022
- Service versus reference for service
- Open Forum/questions

Welcome

- Genealogy staff members
- Committee Chairman
- Distinguished visitors
- State points of contact
- Chapter registrars

Goals

- Reduce the backlog of applications to four weeks
 - August Report
 - New - 11 weeks 4 days – Approved: 379; Added: 255
 - Supplemental – 24 weeks – Approved: 174; Added: 54
 - Pended 172 (42% of supplementals were pended; 29% new)
 - Memorials – Approved: 14
- Raise application approval rate to 90%
- Reduce genealogy staff member time per application to one hour

Requirements List

- Guidance/References
 - Application Preparation Manual
 - Genealogy Policy Manual

- Genealogist General letters/emails
- Useful for new or beginning registrars
- Strongly encouraged for supplemental applicants
- Requested to be reviewed for each application-NOT mandatory
- Pended items

Pended Items

- **Application paper & printing must be on forms dated 2017 or later**
- **The font size for PDF or Word applications must be no less than 10 pt., with 12 pt. preferred. For the online application, the scale on the print setup must be between 90 and 110% AND the page break between pages 1 and 2 must occur between generations.**
- **Applicant must sign the application unless another is allowed to sign on his behalf.**
- **Birth certificate is required for all new applicants that specifies his gender as male.**
- **All dates must be entered using the format “01 Jan 1900,” using only the first three letters of each month**
- **If using a DAR application as proof, it must: (1) be an official DAR record copy (not a chapter copy), and (2) include all four pages, printed in their entirety.**

Housekeeping

- DAR Record copy
- Calls to individual staff limit to state POCs
- Updates of information for applications
 - First 45 Days
 - Six-month intervals from the pended date

National Registrar Training Course

- October 3 - November 7
 - 8:00 pm Eastern Time Zone
 - Daylight savings is 6 Nov 2022
- Six weeks
- Topics
 - Correctly filling out an application
 - Proper documentation and citation
 - Application printing, review, and submission
 - Genealogy research best practices
 - Genealogical proof arguments
 - Final topics and thoughts

Service versus Reference/Source

- **2.0000 ACCEPTABLE REVOLUTIONARY SERVICE – Front of PDF and top of online**
 - **2.1000 Military Service** – Rank and for whom he served plus unit
 - **2.2000 Civil Service** - the conduct of public business other than military
 - **2.3000 Patriotic Service** - not in a military or civil capacity
- **3.1000 Source citations – Listed in the References section – Back of PDF and bottom of online**
 - Pension number
 - Document with page numbers
 - DAR RC # 111222 [Patriot Ancestor] cites ...
 - SAR RC # 333444 [Patriot Ancestor] cites ...
 - C.A.R. RC # 555666 [Patriot Ancestor] cites ...

Open Forum

- Questions
- Comments

Sons of the American Revolution

General Officer's Report Form

General Officer's Name: Gary O Green		
Mailing Address: 4225 Dutch Cove Ct		
City: Castle Hayne	State: NC	ZIP Code: 28429-1301
Telephone Number: 910-612-3676	E-Mail Address: garyogreen@gmail.com	
Filing Date: 26 Jan 2023	SAR General Office: Genealogist General	

Reports, Activities, and Recommendations

(Note that additional paper may be used as required to reply to this prompt below; please include all relevant information deemed necessary. Please put the General Officer's name and General Officer's position at the top of each supplemental page and attach them with this form.):

- **Goals**
 - Reduce the backlog of review of applications to four weeks
 - Attain at least a 90% approval rating for both new and supplemental applications
 - Reduce the time per genealogy staff member review of applications to one hour or less

• **Results Status of Applications since 31 Dec 2022 Membership count– 38,322**

Applications **received** (31 Jul -31 Dec)

- Regular – 1881
- Supplemental – 1035
- Memorial - 17
- Total - 2933

Applications **Approved** (31 Jul -31 Dec)

- Regular & Jr – 2409
- Supplemental – 805
- Memorial 51
- Total – 3265

Pended applications New Sup Admin Total

- 1 Jan -31 Dec 309 230 183 772

Percentage of applications approved 1 Jul – 31 Dec 2022

- New – 87.2%
- Supplemental – 77.7%

Backlog status New Oldest Sup Oldest

- 3 Jul 2022 12 wks 37 wks
- 31 Dec 2022 13 wks 5 Oct 26 wks 7 Jul

Applications and Patriots Flagged in PRS 12 Jul 22 - 31 Jan 23 – 289

- **Accomplishments**
 - Conducted a Genealogist General's Forum in early September
 - Find a way to include the requirements of the Application Preparation Manual and the Genealogy Committee policies in the day-to-day preparation of all applications
 - Adjust the review of the proposed supplemental applications to attain the same rigor as is exemplified in new applications
 - Updated the Application Preparation Manual to include the Requirements List
 - Presented an eight-part Zoom Chapter Registrar's class 3 Oct-14 Nov on consecutive Mondays
 - Presented Zoom meeting for registrars to encourage the use of the Patriot Research System (PRS)
 - Flagged 285 patriots/lineages in the PRS
 - Identified an additional 139 patriots who no longer meet Genealogy Committee standards
 - Supported the Records Digitization and GRS Committee recommendations to PRS
 - Reformatted the Genealogy Committee Policies to include a Table of Contents
 - Submitted Opinion on six appealed applications

- Accepted 37 applications to use the Expedited process
- Participated in revising the in-house process to address applications' administrative errors

- Activities

- 5 Oct – 25 Jan Participated in bi-weekly Website Committee Meeting
- 6 Oct - Attended South Atlantic District Meeting
- 7 Oct – Participated in the Battle of Kings Mountain commemoration
- 11 Oct – 31 Jan Participated in bi-weekly Patriot Records Committee Zoom meeting
- 13 Oct – 26 Jan Participated in bi-weekly Genealogical Research System Committee Zoom Meeting
- 19 Oct – 25 Jan Participated in bi-weekly Ad Hoc Digitization Committee Zoom Meeting
- 21 Nov & 23 Jan – Participated in Genealogy Committee Zoom meeting
- 8 Dec – Participated in Charter Ceremony for Col Daniel Boone Chapter of NC SAR
- 11 Jan – Participated in George Washington Endowment Fund Board Meeting
- 25 Jan – Participated in EXCOM meeting
- 27 Jan – Participated in Georgia Society Registrar Training

- Planned activity

- Coordinate the upgrade of the online application system to reduce workarounds
- Add an approved but unfunded 9th genealogist to the staff
- Add a subcommittee of the Genealogy Committee to advise the Genealogist General about suspect patriots and lineages in the Patriot Research System
- Present a State Registrars' Training presentation
- Present an updated Registrar Training class once the online application system is updated