

Guide for Using the SAR Online System

Version 1.0 25 June 2016

Using the new Online Application System

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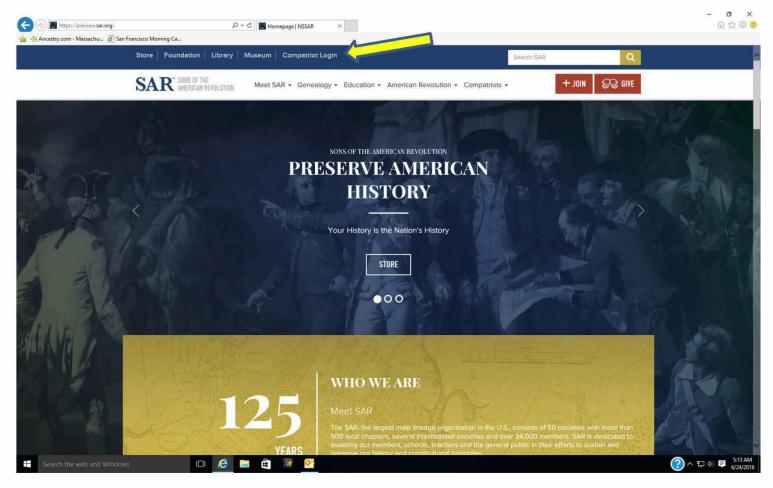
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Section 1.0

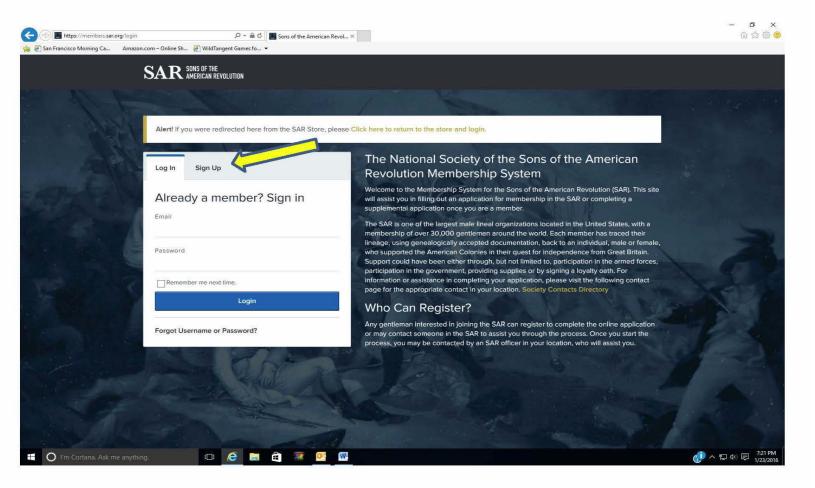
Setting up an Account on the Online System

To setup a new account, first go to https://www.sar.org. you will see this screen. Click on "Compatriot Login".

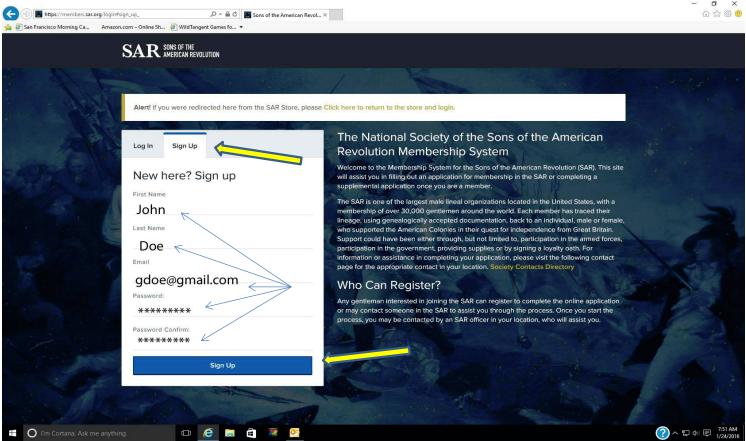


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You will be taken to the Log In/Sign Up screen. If you don't already have an account. Click on the "Sign Up" tab.

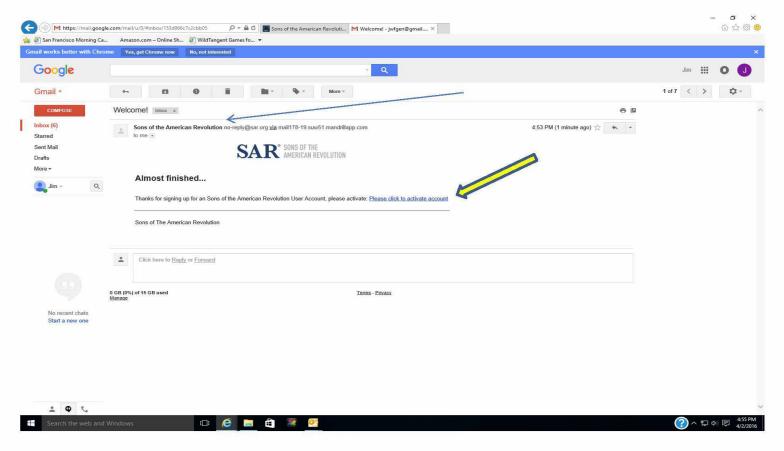


To create a new account so you can prepare membership applications or register for SAR events, you must first sign up. Click on the "Sign Up" tab on the screen above and this screen will appear. Enter you first and last name, your email address, a password and a password confirmation (this password will be needed for all future logins). Then click on the blue "Sign Up" button. Once this is done, logoff and don't log back in until the next step is completed. *NOTE: it is very important that your email address is entered correctly since the address will be used to send back an email from the NSSAR to confirm and complete your registration.*



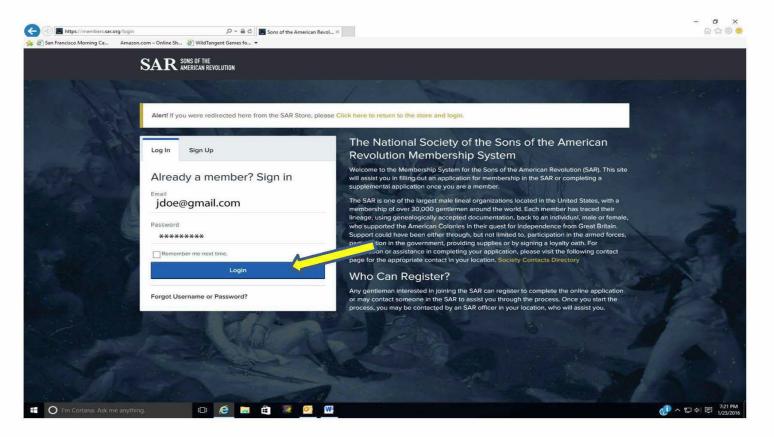
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Once you submit this sign-in information, you will be sent an activation email from the Sons of the American Revolution like the one below. Click on the link "Please click to activate account" link. Wait until this email is received before proceeding. If the activation email is not received within a few minutes, be sure to check your junk or spam mail folders.



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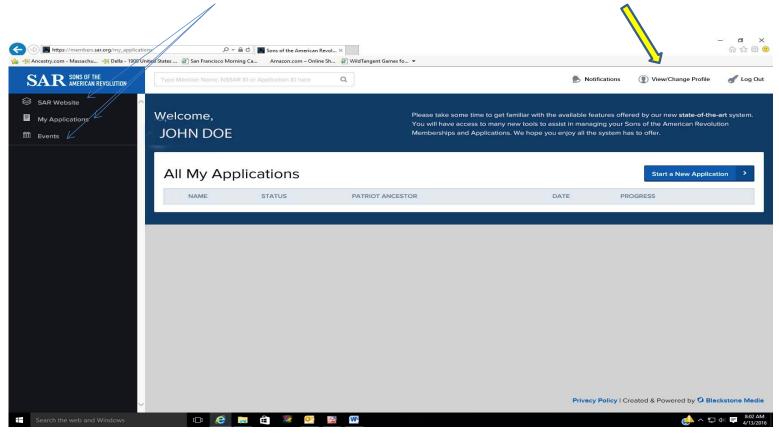
Clicking on the link in the email will returned you to the SAR login page where you now enter your email address and the password you selected and click on the blue "Login" button. Once you've logged in, you will be taken to your personal "dashboard" screen.



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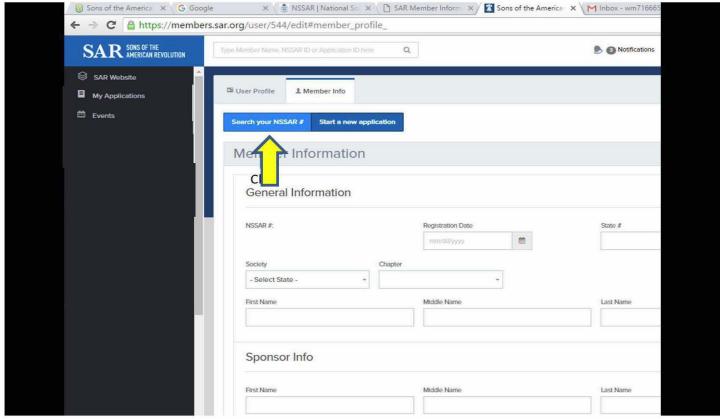
You will be taken to a personal dashboard screen. Note there are three options on the left; SAR Website, My Applications, and Events. On the top right is "View/Change Profile". To complete the initial setup, click on the "View/Change Profile" link.

Note: If you don't see the three options and only the icons on the left, hold down the "Windows" or "Apple" key and press the minus "-" key to change the webpage resolution.



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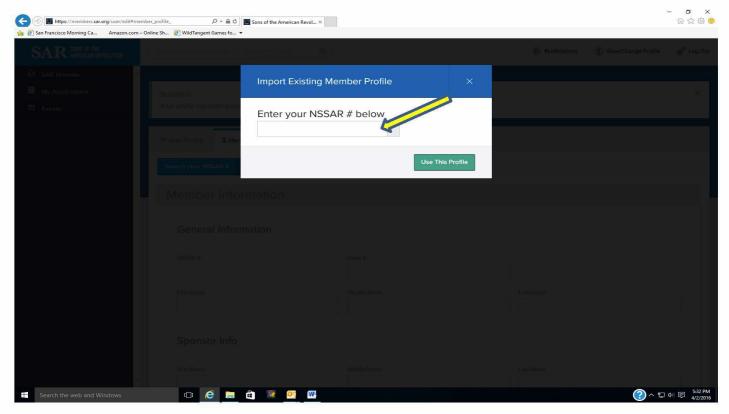
This screen will come up to allow completion of the setup. Click on the "Search for your NSSAR #" button. Do not fill in any other information at this point. A search box for your NSSAR # will be appear (next page). <u>DO NOT</u> fill in any of the other fields.



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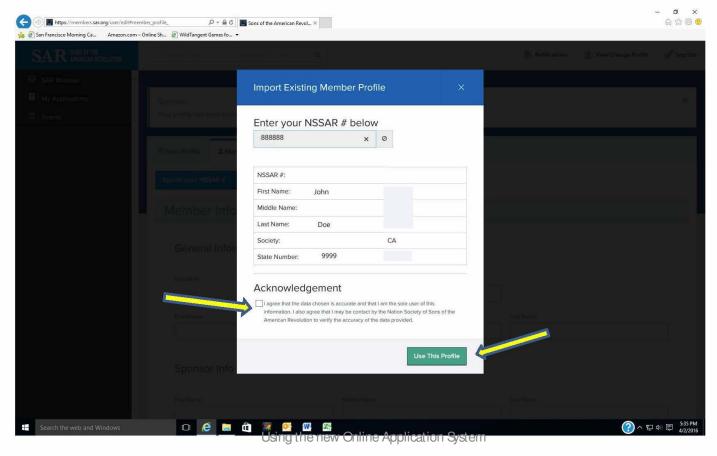
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This screen will appear next. Enter your National SAR Number. When you enter your National Number and press "Enter", the next screen will appear (p. 8) to verify your name.



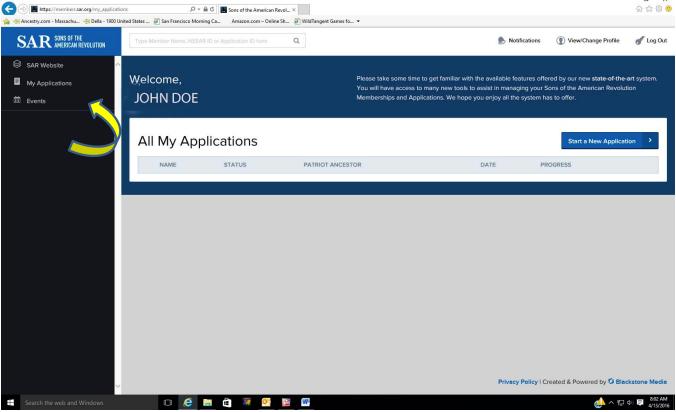
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When you enter the NSSAR number on the previous screen, the information from the SAR Member Database will populate this screen. With your name, State Society, and State Number. If this is you, check the acknowledgement box and click the "Use this Profile" button to activate your account



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Once the account is activated, whenever you log in, the following screen will appear with the default going to the "My Applications" screen. In the left-hand sidebar are three icons with titles for accessing the new SAR website, "My Applications", and "Events". Click on the "SAR Website" to go to the new website. The "Events" screen is used for registering for SAR events. Registration for all future events (Leadership Meetings, Congress, etc.) can only accomplished via this screen for online registration. To begin a new or supplemental application click on the "Start New Application" button. If you are a State or Chapter President, Secretary, or Registrar, let you State Secretary know since he will have to assign special permissions for your position.



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